HEMINGTON
WEALTH MANAGEMENT

CAREER OPPORTUNITIES

JOB TITLE

Associate Lead Advisor

LOCATION

Chicago, IL or DC Metro area

Hemington is hiring a Certified Financial PlannerTM candidate with 2-5 years of experience who will play an integral role in supporting a rapidly growing group of high net worth clients. This highly organized professional will be a key participant in supporting a team of wealth advisors in our Chicago and Virginia office with preparing comprehensive financial plans, assisting with meeting preparation and follow-up, and servicing the day-to-day client inquiries. Our ideal hire is very detail-oriented, naturally curious and caring, and committed to providing an exceptional experience for Hemington clients.

WHO WE ARE

Hemington Wealth Management is high-end planning firm that is headquartered in Falls Church, VA, with $1 billion in assets under management. Our team has seventeen highly credentialled professionals firmwide with five employees based in our satellite office in Chicago. Our mission is to change the outcomes of our clients' lives by proactively providing a broad range of wealth management services. In our capacity as Personal CFO for our client families with investable assets of at least $3 million, we create space in meetings for clients to feel guided, understood, and excited about making their "Hemington" come true. The firm has consistently been named as a "Best Places to Work" by Investment News and is one of the fastest growing RIAs in the industry.

Our approach is truly collaborative, and our values are the foundation of decision-making and actions: People First, Better Together, Integrity Always, and Commitment to Excellence.

WHO YOU ARE

- You love a list and take great pride in how detailed and organized you are! You are task-oriented and truly enjoy organizing and analyzing client data.
- You are genuinely excited to learn and collaborate with a team of experts who really care about making their clients' lives easier.
- You have excellent written and interpersonal skills.
- You enjoy data mining and getting the details right as much as you love helping others.
- Proficient in Microsoft Office Suite (Excel, PowerPoint, Word, and Outlook).
- You are very coachable, adaptable to change, and proactive in seeking opportunities for improvement.
- You hold yourself to very high standards of excellence, enjoy running with things without being told exactly what to do, and your work ethic has always served you well.
- You thrive in a fast-paced firm that is blessed with an abundance of new clients, where you can make firm-wide contributions from day one by taking detailed meeting notes, and assisting advisors with varied tasks related to all aspects of financial planning.
- Your teammates are deeply important to you; you feel lucky they are so focused on helping you develop as an advisor, collaborative in serving clients, and generous with firm resources to help you succeed and grow in your role.
- You are working towards obtaining the CFP® certification.

KEY BENEFITS WE OFFER

- Competitive compensation commensurate with skills and experience
- Generous 401(k) profit-sharing
- Quarterly team and net new bonus opportunities
- Flexible working policies
- Hybrid work schedule
- Professional development support & budget
- Company-paid health insurance
- Summer Jumpstart Fridays
- Paid 5-week Sabbatical every 5 years

MORE INFORMATION

For more information, please contact:

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